

# Business Loan Checklist

## Documentation needed to apply an Addition Financial business loan:

### Small Business

*All business loan requests under \$250,000 and non-real estate*

- Signed member business loan application
- Active Sunbiz registration

Additional documentation may be requested:

- Completed personal financial statement per guarantor
- Personal tax returns
- Business tax returns
- Invoice/buyer's order
- Current balance sheet and income statement
- Proof of insurance

### Commercial

*All business loan requests \$250,000 or over | all commercial real estate*

- Last 3 years of personal tax returns (per guarantor)
- Last 3 years of business tax returns
- Invoice/buyer's order (if applicable)
- Current balance sheet and income statement
- Proof of insurance

Additional documentation may be requested.

## Get Started

- ✓ Call us at [800-771-9411](tel:800-771-9411)
- ✓ Visit your nearest branch by scheduling an appointment online at [AdditionFi.com/Appointment](https://AdditionFi.com/Appointment)

Specialized request of \$1 million or more will require additional financial information.