

<<Name>>  
<<Address>>  
<<Address Line 2>>  
<<City, State Zip>>



## Opt-In Agreement & Instructions for Addition Financial Credit Union

Fidelity Bank of Florida, National Association is in the process of merging with Addition Financial Credit Union. **The merger is expected to close on or about August 31, 2019.** Addition Financial Credit Union welcomes the opportunity to serve you at the same high level you have come to expect from Fidelity Bank of Florida, National Association. **If you choose not to become a member of Addition Financial by signing and returning this Opt-In Agreement as instructed below, we will contact you to discuss options available for you to make a smooth transition of your accounts.**

There are four convenient ways to elect to join Addition Financial and transfer your accounts to the credit union:

1. In person - At any Fidelity Bank of Florida, National Association branch or Addition Financial Credit Union branch.
2. By mail - Complete the "Opt-in" form that is included with this letter and send it back to Fidelity Bank of Florida, National Association using the enclosed postage-paid envelope.
3. Scan and email a completed copy of this form to [DDamico@fbfna.com](mailto:DDamico@fbfna.com).
4. Or fax a copy of the completed form to 321-452-0233, Attention: Dominick Damico.

Soon we will send you more information about the transition of your account(s), loan(s), and/or other products. In the meantime, if you would like to learn more about Addition Financial Credit Union, please visit our website at [www.AdditionFi.com](http://www.AdditionFi.com) or call us at 407-896-9411 or 800-771-9411, option 4 to speak with a representative. We look forward to serving you.

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## Opt-In Agreement for Addition Financial Credit Union

If you opt-in by initialing below, the movement of your account(s), loan(s), and/or other product(s) to Addition Financial Credit Union will occur immediately following the closing of its merger with Fidelity Bank of Florida, National Association. This merger is currently estimated to be completed on or about August 31, 2019.

The movement of your account(s), loan(s), and/or other product(s) will only be effective if the merger closes; if it does not, this Opt-In Agreement will be null and void.

\_\_\_\_\_ Opt-in: By initialing this line and signing below, I agree to have my Fidelity Bank of Florida, National Association account(s), loan(s), and/or other products transferred to Addition Financial Credit Union.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Phone: \_\_\_\_\_